



Gift of Stock to the Ronald McDonald House Charities of Greater Cincinnati

Client Account Information:

Account Name: RONALD MCDONALD HOUSE
Account Number: 0100 0979 4165
Administrator: Helen Webb
Phone: 513.534.3698
Fax: 513.534.3526

Security Cage Information:

5/3 Bank Contact: Helen Webb
Phone: 513.534.3698
Fax: 513.534.3526
Please contact the above individual prior to making any transactions.

To transfer a gift of securities to the Ronald McDonald House Charities of Greater Cincinnati via the Depository Trust Company (DTC) the following steps should be followed:

1. Donor should notify the originating brokerage or investment company the following DTC instructions:

Depository Eligible Securities (DTC)

5/3 Bank # 2116

Reference: RONALD MCDONALD HOUSE, Acct. #0100 0979 4165

(For Mutual Funds: Please DO NOT establish an account at the mutual fund in the name of RONALD MCDONALD HOUSE. Please contact the bank prior to transferring a mutual fund..)

2. Donor should notify originating brokerage or investment company the following:

Donor Name
Number of Shares
Company Name
Originating Account Number
Name on Account
Date Transfer Should Be Executed

3. Donor should notify Ronald McDonald House Charities of Greater Cincinnati the following:

Donor Name
Number of Shares
Company Name
Name of Donor
Address of Donor
Expected Date of Transfer
Originating Brokerage or Investment Company
Purpose of Gift or Any Restrictions as to Use

Upon receipt, Ronald McDonald House Charities of Greater Cincinnati will acknowledge the gift and the value based on the average high and low of the security on the day of receipt.

5/3 Bank Contact: Helen Webb, phone: 513.534.3698, fax: 513.534.3526
Ronald McDonald House Charities Contact: Joe Davy, Director of Finance, 513.559.4603, jdavy@rmhouse.org